

**Cash Provided by Operating Activities
Reconciliation to GAAP
(\$MM) YTD**

| | FY01 | FY02 | FY03 | FY04 | FY05 | FY06 | FY07 | FY08 | FY09 | FY10 | FY11 | FY12 | FY13 | FY14 | FY15 | FY16 | FY17 | FY18 | FY19 |
|---|------|------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Cash Provided by Operating Activities - As Reported | 529 | 631 | 558 | 662 | 854 | 951 | 957 | 1,317 | 1,129 | 1,219 | 1,167 | 1,530 | 1,191 | 1,388 | 1,363 | 1,211 | 1,302 | 1,597 | 1,730 |
| Discretionary Pension Contribution | - | - | 106 | 75 | 83 | 101 | 161 | 12 | - | 100 | 400 | - | 226 | 75 | - | 200 | 220 | - | 200 |
| Cash Provided by Operating Activities - Adjusted | 529 | 631 | 663 | 737 | 936 | 1,051 | 1,118 | 1,329 | 1,129 | 1,319 | 1,567 | 1,530 | 1,417 | 1,463 | 1,363 | 1,411 | 1,522 | 1,597 | 1,930 |

**Free Cash Flow
Reconciliation to GAAP
(\$MM) YTD**

| | FY01 | FY02 | FY03 | FY04 | FY05 | FY06 | FY07 | FY08 | FY09 | FY10 | FY11 | FY12 | FY13 | FY14 | FY15 | FY16 | FY17 | FY18 | FY19 |
|---|------|------|------|------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Cash Provided by Operating Activities - As Reported | 529 | 631 | 558 | 662 | 854 | 951 | 957 | 1,317 | 1,129 | 1,219 | 1,167 | 1,530 | 1,191 | 1,388 | 1,363 | 1,211 | 1,302 | 1,597 | 1,730 |
| Capital Expenditures | 335 | 207 | 156 | 138 | 155 | 198 | 238 | 280 | 271 | 129 | 207 | 219 | 266 | 216 | 216 | 149 | 204 | 248 | 195 |
| Free Cash Flow | 194 | 424 | 401 | 524 | 699 | 753 | 719 | 1,036 | 858 | 1,090 | 960 | 1,312 | 925 | 1,172 | 1,148 | 1,061 | 1,099 | 1,349 | 1,535 |
| Discretionary Pension Contribution | - | - | 106 | 75 | 83 | 101 | 161 | 12 | - | 100 | 400 | - | 226 | 75 | - | 200 | 220 | - | 200 |
| Free Cash Flow - Adjusted for Discretionary Pension | 194 | 424 | 507 | 599 | 782 | 853 | 880 | 1,049 | 858 | 1,190 | 1,360 | 1,312 | 1,151 | 1,247 | 1,148 | 1,261 | 1,319 | 1,349 | 1,735 |