

**Cash Provided by Operating Activities
Reconciliation to GAAP
(\$MM) YTD**

	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18	FY19 Q1	FY19 Q2
Cash Provided by Operating Activities - As Reported	529	631	558	662	854	951	957	1,317	1,129	1,219	1,167	1,530	1,191	1,388	1,363	1,211	1,302	1,600	159	541
Discretionary Pension Contribution	-	-	106	75	83	101	161	12	-	100	400	-	226	75	-	200	220	-	200	200
Cash Provided by Operating Activities - Adjusted	529	631	663	737	936	1,051	1,118	1,329	1,129	1,319	1,567	1,530	1,417	1,463	1,363	1,411	1,522	1,600	359	741

**Free Cash Flow
Reconciliation to GAAP
(\$MM) YTD**

	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18	FY19 Q1	FY19 Q2
Cash Provided by Operating Activities - As Reported	529	631	558	662	854	951	957	1,317	1,129	1,219	1,167	1,530	1,191	1,388	1,363	1,211	1,302	1,600	159	541
Capital Expenditures	335	207	156	138	155	198	238	280	271	129	207	219	266	216	149	204	204	248	42	94
Free Cash Flow	194	424	401	524	699	753	719	1,036	858	1,090	960	1,312	925	1,172	1,148	1,061	1,099	1,353	117	447
Discretionary Pension Contribution	-	-	106	75	83	101	161	12	-	100	400	-	226	75	-	200	220	-	200	200
Free Cash Flow - Adjusted for Discretionary Pension	194	424	507	599	782	853	880	1,049	858	1,190	1,360	1,312	1,151	1,247	1,148	1,261	1,319	1,353	317	647